



Release Notes

v8.4

October 17, 2016

Updates

Description	Product/Connector
Updates to the Invoices tab now allow users to post invoices to the accounting system in bulk and to add invoices to the payment queue in bulk.	All
Account balances and transactions can now be retrieved on the Dashboard for credit card accounts and brokerage accounts.	All
Corrected an issue that caused invoice approval notes to be reflected against an incorrect invoice in certain cases.	All
Corrected an issue which caused delays in invoice capture in some cases.	All
Customers are now able to enable ACH for multiple different banks within the same company.	All
The scroll location on the Invoices tab is now maintained after the user opens and closes the invoice details page.	All
Up to 45 characters can now be entered into the invoice number field for NetSuite, Intacct. Up to 21 characters can be entered into the invoice number field for QuickBooks Online. Up to 20 characters can be entered into the invoice number field for QuickBooks Desktop and Microsoft Dynamics GP.	All
When a document is deleted from the Inbox carousel view, if the document has already been captured, the captured invoice data is deleted along with the document.	All
The “Post to Accounting System” checkbox now appears at both the top and the bottom of the invoice details screen.	All
The history sync for newly onboarded customers is now limited to 6 months of data.	Intacct, NetSuite, QuickBooks Online
Corrected an issue which caused the vendor address state selection to change from MI to MA.	NetSuite
The connector for Microsoft Dynamics GP can now be downloaded from the accounting manager application.	Microsoft Dynamics GP.



Description	Product/Connector
The connector no longer continues to sync when a connector upgrade is required.	Microsoft Dynamics GP
The payment and billPayment reports have been corrected so that only the previous day's payments are reported.	FlexPay
All payment channels for vendors and payments can now be specified via the XML upload for FlexPay.	FlexPay
The payment and billPayment reports have been corrected so that only the previous day's payments are reported.	FlexPay
FlexPay XML files are now validated against the schema before they're processed. If the files fail validation, they are not processed, and an error report is transmitted to the FTP server.	FlexPay
An XML version of the payment report is now available.	FlexPay
Uploaded XML files can now be downloaded from the batch dialog.	FlexPay

Connector Update Required?

Connector	Update Required?
QuickBooks Desktop	No
Microsoft Dynamics GP	No

*Cloud connectors (Intacct, NetSuite, QuickBooks Online) are updated automatically. No action is required by the end user.